Before a screening, the patient must have a referral with linked forms, and access to their patient portal.

Referral

✓ **Referral** Screening referral on patient's record.

✓ **Linked** **Patient Information Form**: Draft or existing copy.

✓ **Linked** **Screening Form**: Draft copy.

✓ **Linked** **Lab Results Form**: Draft copy.

✓ **Portal Access** Patient portal invite sent or patient has logged in.

Edit Referral for **20000050 Floren V**

Referral Type*	COVID Screening ▼
Referring Provider	20000005 Blair D ✕
Referring Clinic	Test Clinic ▼

Referral Status	Draft ▼
Receiving Provider	Search...
Receiving Clinic	Receiving Clinic ▼

Description
B I U Normal ▼
Type your text

Collaborations [Link Existing Collaboration] [Add New Collaboration]

Documents [Link Existing Document] [Add New Document]

Patient Information Form — 03/03/2021 3:05 pm ✕

Linked Forms

COVID-19 Patient Screening Form — 03/03/2021 3:05 pm ✕

COVID-19 Lab Results — 03/03/2021 3:05 pm ✕

Attachments [Link Existing Attachment] [Add New Attachment]

[Send Referral] [Save Draft]   [View Item Notes] [Discard Referral] Cancel

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🏳 **20000050 Floren V**
20000050

Active
Date of Birth
03/22/1973 (47y)
Primary Phone
866.292.9725

Portal
Invite sent 2021-03-03
16:06 CST
Resend portal invite

Portal Access

To learn more, visit Prepare the first screening for a patient or Prepare an additional screening for a patient.